

FINANCIAL STATEMENT

Assets (what I/we own)

Cash on hand/Checking account	_____
Savings	_____
Stocks and bonds	_____
Cash value of life insurance	_____
Coins	_____
Home	_____
Other real estate	_____
Mortgages/Notes receivable	_____
Business valuation	_____
Automobiles	_____
Furniture	_____
Jewelry	_____
Other personal property	_____
Pension/Retirement accounts	_____
Other assets	_____

Total Assets: _____

Liabilities (what I/we owe)

Credit card debt	_____
Automobile loans	_____
Home mortgage	_____
Other real estate mortgages	_____
Debts to relatives	_____
Business loans	_____
Student loans	_____
Medical/past-due bills	_____
Life insurance loans	_____
Bank loans	_____
Other debts and loans	_____

Total Liabilities: _____

Net Worth (assets minus liabilities) _____